

MACF acted as counsel to Fibra MTY in the structuring, negotiation, and implementation of their second Multi-Offering Program

October 03rd, 2022

Mijares, Angoitia, Cortés y Fuentes, S.C. (“MACF”) acted as counsel to **Fibra MTY**, the first 100% internally managed real estate investment trust, in the structuring, negotiation, and implementation of their second Multi-Offering Program, authorized by the National Banking and Securities Commission with components with components of both equity (real estate securities or by its Spanish acronym CBFIs) and debt (debt notes or by its Spanish acronym Cebures).

We also acted as counsel to Fibra Mty in its follow-on CBFIs global offering for an amount of approximately MXN\$3,500 million, issued under Fibra Mty’s new Multi-Offering Program. The leading underwriters for the offering were Casa de Bolsa BBVA México, S.A. de C.V., Grupo Financiero BBVA México, Actinver Casa de Bolsa, S.A. de C.V., Grupo Financiero Actinver, Scotia Inverlat Casa de Bolsa, S.A. de C.V., Grupo Financiero Scotiabank Inverlat, BTG Pactual Casa de Bolsa, S.A. de C.V., and Grupo Bursátil Mexicano, S.A. de C.V., Casa de Bolsa.

The follow-on was the first of its kind, as the offering was promoted through social media to incentivize the participation of retail investors, which were able to subscribe CBFIs through digital platforms like GBM+ and Bursanet. Additionally, the follow-on opened the capital markets in Mexico after more than two years without equity transactions of this nature in Mexico.

Team:

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